

Kim - Wed, 1/15/2014 - 16:52

Investment in contract is a term use to describe the value of an annuity interest.

In the context of planned giving, investment in contract is used to describe the present value of an annuitant's income interest in a gift annuity contract. The value of a gift annuity donor's charitable contribution equals the funding amount of the gift annuity minus the total investment in contract of all of the annuitants.

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